

Global Bond Series III, S.A.

Offerta al pubblico dei titoli "Up to EUR 145,000,000 Fixed to Floating Rate Notes due 2016" emessi da Global Bond Series III, S.A.

(Codice ISIN: XS0556289394)

Avviso di chiusura anticipata dell'offerta

Con riferimento ai titoli "Up to EUR 145,000,000 Fixed to Floating Rate Notes due 2016" emessi da Global Bond Series III, S.A., si comunica che il periodo di offerta terminerà anticipatamente in data 18 gennaio 2011 anziché in data 21 gennaio 2011.

La chiusura anticipata del periodo di offerta avviene in conformità alle disposizioni del Documento di Offerta (*Offering Circular*) del 10 novembre 2010.

Luogo, data

Milano, 18 Gennaio 2011

Global Bond Series III, S.A.

Public offer of the "Up to EUR 145,000,000 Fixed to Floating Rate Notes due 2016" issued by Global Bond Series III, S.A.

(ISIN Code: XS0556289394)

Notice for the early closure of the offer

With reference to the "Up to EUR 145,000,000 Fixed to Floating Rate Notes due 2016" issued by Global Bond Series III, S.A., notice it is hereby given on the early closure of the offer period on 18 January 2011 instead of 21 January 2011.

The early closure of the offer is taking place in compliance with the provisions of the Offering Circular dated 10 November 2010.

Place, date

Milan, 18 January 2011